

COURSE SYLLABUS



COURSE TITLE:	Finance 210 Corporate Finance
CLASS SECTION:	001
TERM:	2024W
COURSE CREDITS:	3
DELIVERY METHOD(S):	In Person

Camosun College campuses are located on the traditional territories of the Ləkʷəŋən and W̱SÁNEĆ peoples. We acknowledge their welcome and graciousness to the students who seek knowledge here. Learn more about Camosun's [Territorial Acknowledgement](#).

INSTRUCTOR DETAILS

NAME:	Chris Kellman B.Sc., BEd., MBA, CPA
EMAIL:	Kellmanc@camosun.ca
OFFICE:	CBA 225C
HOURS:	TBA

As your course instructor, I endeavour to provide an inclusive learning environment. However, if you experience barriers to learning in this course, do not hesitate to discuss them with me. Camosun College is committed to identifying and removing institutional and social barriers that prevent access and impede success.

CALENDAR DESCRIPTION

This course focuses on the goals and functions of financial management, the acquisition of short-term and long-term funds, and the evaluation of investment performance. Particular attention is devoted to current assets, capital structure, financial instruments, cash budgeting, leasing, and financial analysis.

PREREQUISITE(S):	C in ACCT 111, C in Fin 110
CO-REQUISITE(S):	
EQUIVALENCIES:	

COURSE LEARNING OUTCOMES / OBJECTIVES

Upon successful completion of this course, students will be able to:

1. Demonstrate the analytical decision-making nature of finance within a risk-return framework
2. Determine operating leverage and financial leverage and assess their opportunities and limitations
3. Demonstrate and explain working capital and financing decisions for firms
4. Demonstrate and explain methods of valuation and rates of return within a corporate environment
5. Calculate a firm's cost of capital for use in the decision-making process
6. Demonstrate and explain capital budgeting decisions in the context of risk
7. Demonstrate and explain issues relating to common and preferred stock financing; and long-term debt and lease financing
8. Demonstrate and explain decisions relating to dividend policy and retained earnings within a corporate environment
9. Explain the use of rights and warrants in financial management

10. Explain decisions in the context of international financial management.
11. Function in a responsible and accountable manner respecting the legal, ethical, and social parameters of the finance environment.

REQUIRED MATERIALS & RECOMMENDED PREPARATION / INFORMATION

- (a) Textbook: FOUNDATIONS OF FINANCIAL MANAGEMENT, 12th Canadian Edition
Block, Hirt and Short
McGraw Hill Ryerson ISBN-13:978-126032691-8
Please bring textbook to every meeting
- (b) Other: Financial Calculator: TI BA 2+
Please bring calculator to every meeting

COURSE SCHEDULE, TOPICS, AND ASSOCIATED PREPARATION / ACTIVITY / EVALUATION

The following schedule and course components are subject to change with reasonable advance notice, as deemed appropriate by the instructor.

Week	Date Week of	Topic	Assigned Readings	Activities/Discussion See D2L for suggested text problems Due Dates
1	Jan 8 th	Section 1 part I Introduction	Chapter 1	
2	Jan 15 th	Section 1 Part II Accounting review	Chapter 2	
3	Jan 22 nd	Financial Analysis Forecasting	Chapter 3 Chapter 4	In class assignment 1
4	Jan 29 th	Operating and Financial Leverage Working Capital and the Financing Decision	Chapter 5 Chapter 6	
5	Feb 5 th	Current Asset Management Sources of Short-Term Financing	Chapter 7 Chapter 8	In class assignment 2
6	Feb 12 th	The Time Value of Money	Chapter 9 Chapter 10	

		Valuation and Rates of Return plus Chapter 10: Appendix B Valuation of a Supernormal Growth Firm		
7	Feb 19 th	Midterm Break		Midterm assignment due Feb23rd
8	Feb 26 th	Midterm Feb 26th	Chapters 1-8	In class
9	Mar 4 th	Chapter 11: Cost of Capital plus Chapter 11: Appendix A CAPM & Appendix B MM Chapter 12: The Capital Budgeting Decisions	Chapter 11 Chapter 12	In class assignment
10	Mar 11 th	Risk and Capital Budgeting Capital Markets (emphasis on Market Efficiency)	Chapter 13 Chapter 14	Midterm 2 assignment Due Mar 15
11	Mar 18 th	Midterm Mar 18th	In Class Chapters 9-13	Budget assignment due Mar 23rd
12	Mar 25 th	Investment Underwriting (emphasis on Distribution) Long-Term Debt and Lease. Common and Preferred Stock Financing	Chapter 15 Chapter 16 Chapter 17	
13	April 1 st	Dividend Policy and Retained Earnings Derivative Securities	Chapters 18-21	IN class assignment
14	Apr 8 th	review		Final review due April 12th
		Final Exam		Confirm date on my.camosun

Students registered with the Centre for Accessible Learning (CAL) who complete quizzes, tests, and exams with academic accommodations have booking procedures and deadlines with CAL where advanced notice is required. Deadlines can be reviewed on the [CAL exams page](https://camosun.ca/services/academic-supports/accessible-learning/academic-accommodations-exams). <https://camosun.ca/services/academic-supports/accessible-learning/academic-accommodations-exams>

EVALUATION OF LEARNING

DESCRIPTION	WEIGHTING
Exam Review Assignments (best 2)	4%
Budget Assignment	5%
In class assignments (best 3)	6%
Midterm 1	22.5%
Midterm 2	22.5%
Final exam	40%
	TOTAL
	100%

If you have a concern about a grade you have received for an evaluation, please come and see me as soon as possible. Refer to the [Grade Review and Appeals](https://camosun.ca/sites/default/files/2021-05/e-1.14.pdf) policy for more information.
<https://camosun.ca/sites/default/files/2021-05/e-1.14.pdf>

COURSE GUIDELINES & EXPECTATIONS

Deadlines and exams: You must submit your assignments on the due date or as announced. A grade of zero will be assigned to late submissions. There are no additional assignments or make-up exams of any kind if you performed poorly on an assignment, midterm or final exam.

EXAM DATES WILL NOT BE RESCHEDULED. Non-attendance on scheduled exam dates results in a zero grade. Exceptions will be made only for medical reasons or extenuating circumstances that must be submitted and then accepted by the instructor. Please advise your instructor promptly.

In such cases the grade will be prorated you will not be permitted to write the exam at a later date.

Mandatory Attendance for First Class Meeting of Each Course

This section of SUBJ 00X requires mandatory attendance for the first class meeting of the course. If you do not attend, and do not provide your instructor with a reasonable explanation in advance, you will be removed from the course and the space offered to the next waitlisted student. For more information, please see the "Attendance" section under "Registration Policies for Students" [Registration Policies for Students | Camosun College](#)

SCHOOL OR DEPARTMENTAL INFORMATION

Grading System. Standard grading system (GPA). See Camosun College (2019) Grading from: <http://camosun.ca/about/policies/education-academic/e-1-programming-and-instruction/e-1.5.pdf>

Accounting and Finance Students

Want to know more about events happening in the Accounting and Finance department, including recruiting and networking events? Check out <http://camosun.ca/cpa2b> for current events.

STUDENT RESPONSIBILITY

Enrolment at Camosun assumes that the student will become a responsible member of the College community. As such, each student will display a positive work ethic, assist in the preservation of College property, and assume responsibility for their education by researching academic requirements and policies; demonstrating courtesy and respect toward others; and respecting expectations concerning attendance, assignments, deadlines, and appointments.

SUPPORTS AND SERVICES FOR STUDENTS

Camosun College offers a number of services to help you succeed in and out of the classroom. For a detailed overview of the supports and services visit camosun.ca/services.

Support Service	Website
Academic Advising	camosun.ca/services/academic-supports/academic-advising
Accessible Learning	camosun.ca/services/academic-supports/accessible-learning
Counselling	camosun.ca/services/health-and-wellness/counselling-centre
Career Services	camosun.ca/services/co-operative-education-and-career-services
Financial Aid and Awards	camosun.ca/registration-records/financial-aid-awards
Help Centres (Math/English/Science)	camosun.ca/services/academic-supports/help-centres
Indigenous Student Support	camosun.ca/programs-courses/iecc/indigenous-student-services
International Student Support	camosun.ca/international
Learning Skills	camosun.ca/services/academic-supports/help-centres/writing-centre-learning-skills
Library	camosun.ca/services/library
Office of Student Support	camosun.ca/services/office-student-support
Ombudsperson	camosun.ca/services/ombudsperson
Registration	camosun.ca/registration-records/registration
Technology Support	camosun.ca/services/its
Writing Centre	camosun.ca/services/academic-supports/help-centres/writing-centre-learning-skills

If you have a mental health concern, please contact Counselling to arrange an appointment as soon as possible. Counselling sessions are available at both campuses during business hours. If you need urgent support after-hours, please contact the Vancouver Island Crisis Line at 1-888-494-3888 or call 911.

Academic Integrity

Students are expected to comply with all College policy regarding academic integrity; which is about honest and ethical behaviour in your education journey. The following guide is designed to help you understand your responsibilities: <https://camosun.libguides.com/academicintegrity/welcome>

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.13.pdf> for Camosun's Academic Integrity policy and details for addressing and resolving matters of academic misconduct.

Academic Accommodations for Students with Disabilities

The College is committed to providing appropriate and reasonable academic accommodations to students with disabilities (i.e. physical, depression, learning, etc.). If you have a disability, the [Centre for Accessible Learning](#) (CAL) can help you document your needs, and where disability-related barriers to access in your courses exist, create an accommodation plan. By making a plan through CAL, you can ensure you have the appropriate academic accommodations you need without disclosing your diagnosis or condition to course instructors. Please visit the CAL website for contacts and to learn how to get started:

<https://camosun.ca/services/academic-supports/accessible-learning>

Academic Progress

Please visit <https://camosun.ca/sites/default/files/2023-02/e-1.1.pdf> for further details on how Camosun College monitors students' academic progress and what steps can be taken if a student is at risk of not meeting the College's academic progress standards.

Course Withdrawals Policy

Please visit <https://camosun.ca/sites/default/files/2021-05/e-2.2.pdf> for further details about course withdrawals. For deadline for fees, course drop dates, and tuition refund, please visit <https://camosun.ca/registration-records/tuition-fees#deadlines>.

Grading Policy

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.5.pdf> for further details about grading.

Grade Review and Appeals

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.14.pdf> for policy relating to requests for review and appeal of grades.

Medical / Compassionate Withdrawals

Students who are incapacitated and unable to complete or succeed in their studies by virtue of serious and demonstrated exceptional circumstances may be eligible for a medical/compassionate withdrawal (see [policy](#)). Please visit <https://camosun.ca/services/forms#medical> to learn more about the process involved in a medical/compassionate withdrawal.

Sexual Violence and Misconduct

Camosun is committed to creating a campus culture of safety, respect, and consent. Camosun's Office of Student Support is responsible for offering support to students impacted by sexual violence. Regardless of when or where the sexual violence or misconduct occurred, students can access support at Camosun. The Office of Student Support will make sure students have a safe and private place to talk and will help them understand what supports are available and their options for next steps. The Office of Student Support respects a student's right to choose what is right for them. For more information see Camosun's Sexualized Violence and Misconduct Policy: <https://camosun.ca/sites/default/files/2021-05/e-2.9.pdf> and camosun.ca/services/sexual-violence-support-and-education. To contact the Office of Student Support: oss@camosun.ca or by phone: 250-370-3046 or 250-370-3841

Student Misconduct (Non-Academic)

Camosun College is committed to building the academic competency of all students, seeks to empower students to become agents of their own learning, and promotes academic belonging for everyone. Camosun also expects that all students to conduct themselves in a manner that contributes to a positive, supportive, and safe learning environment. Please review Camosun College's Student Misconduct Policy at <https://camosun.ca/sites/default/files/2021-05/e-2.5.pdf> to understand the College's expectations of academic integrity and student behavioural conduct.

Looking for other policies?

The full suite of College policies and directives can be found here: <https://camosun.ca/about/camosun-college-policies-and-directives>

Changes to this Syllabus: Every effort has been made to ensure that information in this syllabus is accurate at the time of publication. The College reserves the right to change courses if it becomes necessary so that course content remains relevant. In such cases, the instructor will give the students clear and timely notice of the changes.