

COURSE SYLLABUS



COURSE TITLE:	ACCT 161: Financial Management
CLASS SECTION:	002
TERM:	W2024
COURSE CREDITS:	3.0
DELIVERY METHOD(S):	In Person: Tues/Thurs 12:30 – 2:30pm CBA 283

Camosun College campuses are located on the traditional territories of the Ləkʷəŋən and W̱SÁNEĆ peoples. We acknowledge their welcome and graciousness to the students who seek knowledge here. Learn more about Camosun's [Territorial Acknowledgement](#).

INSTRUCTOR DETAILS

NAME:	Susan R. Lucato, CPA CGA
EMAIL:	lucatos@camosun.ca
OFFICE:	CBA 233
HOURS:	Tues/Thurs 10am – 10:30am and 2:30pm – 3pm (other times available by advance appointment, please email)

As your course instructor, I endeavour to provide an inclusive learning environment. However, if you experience barriers to learning in this course, do not hesitate to discuss them with me. Camosun College is committed to identifying and removing institutional and social barriers that prevent access and impede success.

CALENDAR DESCRIPTION

This course enables learners to develop the fundamental financial management skills needed in any business context. Cases and problems will be used to apply the techniques to business situations.
<https://colss-prod.ec.camosun.ca/Student/Courses/Search?keyword=ACCT+161>

PREREQUISITE(S): One of: C in English 12 C in English Studies 12 C in English 12 First Peoples C in Literary Studies 12 C in ENGL 091 and ENGL 093 C in ENGL 092 and ENGL 094 C in ENGL 092 and ENGL 095 C in ENGL 092 and ENGL 096 C in ENGL 103 and ENGL 104 C in ENGL 142 C in ELD 092 and ELD 094 C in ELD 097 C in ELD 103 and ELD 104 C in ENGL 090 - Must be completed prior to taking this course.

COURSE LEARNING OUTCOMES / OBJECTIVES

Upon successful completion of this course the student will be able to:

- Apply fundamental financial management concepts and techniques to typical business decisions in accordance with acceptable business practice.
- Prepare and analyze financial information using relevant generally accepted standards.
- Integrate financial information with other business functions.
- Demonstrate effective communication skills when working with financial professionals and management.

REQUIRED MATERIALS & RECOMMENDED PREPARATION / INFORMATION

- Text: *Customized Textbook*.** The course uses a customized textbook sold through the bookstore. This section only uses the textbook, no additional WileyPlus add-ons are required.

Acct 161 Custom Financial Management
Weygandt ISBN 9781394158171 Copyright: 22 Edition: 2
- Computer:** Aspects of this course will require students to use Office 365 (Excel/Word) in the classroom, and therefore a laptop computer is highly recommended for this course.
 - Students may bring their own laptop to class and can access a free version of Office 365 here <https://camosun.ca/services/its/software-other-services>
 - Students may also borrow a laptop from Library Services for the semester, please ensure you request this early as there are limited supplies.
<https://camosun.ca/services/library/borrow>
 - Students who do not have their own computer and cannot borrow one may be provided a laptop from their instructor via ITS services. Your instructor will provide further information on this option to the class early in the semester.
- Calculator:** If you will be taking additional accounting and finance courses, I recommend a financial calculator (since you will require it in later courses). **Cellular phones may not be substituted for calculators.** Calculators will be required for all assignments, quizzes, mid-term and final exam.

COURSE SCHEDULE, TOPICS, AND ASSOCIATED PREPARATION / ACTIVITY / EVALUATION

The following schedule and course components are subject to change with reasonable advance notice, as deemed appropriate by the instructor.

Date	Tues/Thurs – 12:30pm – 2:20pm	Student Deliverables and Due Dates
Week 1 Jan 8 - 14	Unit 1 – Chapter 1: Transaction Analysis & Financial Statements	D2L Quiz MANDATORY – Course Overview & Academic Integrity MUST be completed by Sun Jan 14 – 11:59pm
Week 2 Jan 15 - 21	Unit 2 - Chapter 2: The Recording Process & Financial Statements	D2L Quiz 1 (Chapter 1) due Mon 11:59pm Discussion Post #1 – due Sun 11:59pm
Week 3 Jan 22 - 28	Practice Set – Introduction, Journal Entries, Posting, Unadjusted Trial Balance	D2L Quiz 2 (Chapter 2)– due Mon 11:59pm
Week 4 Jan 29 – Feb 4	Unit 3 - Chapter 3: Adjusting the Accounts	Practice Set #1- Journal Entries Excel Checkpoint 1 – Due Fri – 11:59pm Reflection 1 Due Sun – 11:59pm
Week 5 Feb 5 - 11	Practice Set – Adjusting Journal Entries	D2L Quiz 3 (Chapter 3)– due Mon 11:59pm Discussion Post #2 – due Sun 11:59pm
Week 6 Feb 12 - 18	Unit 4 - Chapter 4: Classified Balance Sheet & Closing Entries	Practice Set #2 – Adjusted Trial Balance Excel Checkpoint 2 – Due Fri – 11:59pm Reflection 2 Due Sun – 11:59pm

Week 7 Feb 19 - 25	READING BREAK – College Closed NO classes or Instructor available this week	D2L Quiz 4 (Chapter 4) – due Mon 11:59pm
Week 8 Feb 26 – Mar 3	MIDTERM week	Thurs Feb 29 – in class computer lab CBA_____.
Week 9 Mar 4 - 10	Unit 5 - Chapter 7A: Bank Reconciliations & Internal Controls Practice Set –Bank Rec & Financial Statements	Discussion Post #3 – due Sun 11:59pm
Week 10 Mar 11 - 17	Unit 6 - Chapter 18: Financial Statement Analysis	D2 Quiz 5 (Chapter 7A) – due Mon 11:59pm Practice Set #3 –Complete FS and Bank Rec Excel Checkpoint 3 – due Fri – 11:59pm Reflection 3 - Due Sun 11:59pm
Week 11 Mar 18 - 24	Unit 7 - Chapter 10: Budgeting Practice Set – Management Analyses 1	D2L Quiz 6 (Chapter 18) – due Mon 11:59pm Discussion Post #4 – due Sun 11:59pm
Week 12 Mar 25 - 31	Unit 8 - Chapter 6: Decision Making - Cost Volume Profit Analysis Practice Set – Management Analyses 2 GOOD FRIDAY – FRI Mar 29th – College Closed	D2L Quiz 7 (Chapter 10) – due Mon 11:59pm Practice Set #4 Management Analyses 1 Excel Checkpoint 4 – due Fri – 11:59pm Reflection 4 – due Sun 11:59pm
Week 13 Apr 1 - 7	EASTER MONDAY – MON Apr 1st – College Closed Unit 9 - Chapter 7B: Incremental Analysis	D2L Quiz 8 (Chapter 6) – due Mon 11:59pm Discussion Post #5 – due Sun 11:59pm
Week 14 Apr 8 - 14	Practice Set – Management Analyses 2 Final Exam Review Week	D2L Quiz 9 (Chapter 7B) – due Mon 11:59pm Practice Set #5 Management Analyses 2 Excel Checkpoint 5 – due Fri – 11:59pm Reflection 5 – due Sun 11:59pm
A final exam for this course will be scheduled sometime during APRIL 15 - 23. Please do not schedule holiday/vacation trips during this time as Exam dates are not at the discretion of the instructor and may occur at any date and time within the exam period set out by the College.		

The evening version of this course includes up to two hours and fifty minutes of synchronous instruction. In addition to attendance, students are expected to access online materials available on the course D2L site and ensure that sufficient homework is completed to make up the additional 50 minutes of day class coverage.

Students registered with the Centre for Accessible Learning (CAL) who complete quizzes, tests, and exams with academic accommodations have booking procedures and deadlines with CAL where advanced notice is required. Deadlines can be reviewed on the [CAL exams page. https://camosun.ca/services/academic-supports/accessible-learning/academic-accommodations-exams](https://camosun.ca/services/academic-supports/accessible-learning/academic-accommodations-exams)

EVALUATION OF LEARNING

DESCRIPTION	WEIGHTING
Course Overview & Academic Integrity Quiz	1%
D2L Chapter Quizzes (lowest 2 scores dropped)	14%
D2L Discussion Posts	5%
Practice Set	10%
Midterm (Units 1-4)	35%
Final Exam (Units 5-9)	35%
If you have a concern about a grade you have received for an evaluation, please come and see me as soon as possible. Refer to the Grade Review and Appeals policy for more information. http://camosun.ca/about/policies/education-academic/e-1-programming-and-instruction/e-1.14.pdf	TOTAL 100%

COURSE GUIDELINES & EXPECTATIONS

- (a) ***Mandatory Attendance for First Class Meeting*** This section of **ACCT 161 002** requires mandatory attendance for the first in-person class meeting of the course. If you do not attend, and do not provide your instructor with a reasonable explanation in advance, you will be removed from the course and the space offered to the next waitlisted student. For more information, please see the “Attendance” section under “Registration Policies for Students” [Registration Policies for Students | Camosun College](#)
- (b) ***The D2L website*** contains course materials including the text-book solutions manual, course notes, quizzes, video demonstrations and assignments. As well, additional materials and updates are provided throughout the course so you should check D2L frequently. Go to the D2L website, click on the following link: <http://online.camosun.ca/>
We recommend bookmarking this link.
- To login to D2L, your user name will be your student number (including the leading C0) and the password will be your birthdate as mmddyy - you will be required to change that password right away. I strongly recommend setting your Camosun email account to forward to your regular email account to ensure you do not miss any important communications.
- (c) ***Practice Set – accounting simulation*** - Completion of the Practice Set is core to the understanding of financial & management accounting and grading will be based on participation and reflection activities. This simulation requires the use of Excel.

Deadlines and exams. You must submit your assignments on the due date or as announced. A grade of zero will be assigned to late submissions. There are no additional assignments or make- up quizzes and exams of any kind if you performed poorly on an assignment, quiz, midterm or final exam.

EXAM DATES WILL NOT BE RESCHEDULED. Non-attendance on scheduled exam dates results in a zero grade. Exceptions will be made only for personal emergencies or unforeseeable extenuating circumstances in accordance with the College's Final Exam Reschedule and Repeat Policy <https://camosun.ca/sites/default/files/2022-11/e-1.17.pdf>

STUDENT RESPONSIBILITY

Enrolment at Camosun assumes that the student will become a responsible member of the College community. As such, each student will display a positive work ethic, assist in the preservation of College property, and assume responsibility for their education by researching academic requirements and policies; demonstrating courtesy and respect toward others; and respecting expectations concerning attendance, assignments, deadlines, and appointments.

SUPPORTS AND SERVICES FOR STUDENTS

Camosun College offers a number of services to help you succeed in and out of the classroom. For a detailed overview of the supports and services visit camosun.ca/services.

Support Service	Website
Academic Advising	camosun.ca/services/academic-supports/academic-advising
Accessible Learning	camosun.ca/services/academic-supports/accessible-learning
Counselling	camosun.ca/services/health-and-wellness/counselling-centre
Career Services	camosun.ca/services/co-operative-education-and-career-services
Financial Aid and Awards	camosun.ca/registration-records/financial-aid-awards
Help Centres (Math/English/Science)	camosun.ca/services/academic-supports/help-centres
Indigenous Student Support	camosun.ca/programs-courses/iecc/indigenous-student-services
International Student Support	camosun.ca/international
Learning Skills	camosun.ca/services/academic-supports/help-centres/writing-centre-learning-skills
Library	camosun.ca/services/library
Office of Student Support	camosun.ca/services/office-student-support
Ombudsperson	camosun.ca/services/ombudsperson
Registration	camosun.ca/registration-records/registration
Technology Support	camosun.ca/services/its
Writing Centre	camosun.ca/services/academic-supports/help-centres/writing-centre-learning-skills

If you have a mental health concern, please contact Counselling to arrange an appointment as soon as possible. Counselling sessions are available at both campuses during business hours. If you need urgent support after-hours, please contact the Vancouver Island Crisis Line at 1-888-494-3888 or call 911.

COLLEGE-WIDE POLICIES, PROCEDURES, REQUIREMENTS, AND STANDARDS

Academic Integrity

Students are expected to comply with all College policy regarding academic integrity; which is about honest and ethical behaviour in your education journey. The following guide is designed to help you understand your responsibilities: <https://camosun.libguides.com/academicintegrity/welcome>

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.13.pdf> for Camosun's Academic Integrity policy and details for addressing and resolving matters of academic misconduct.

Academic Accommodations for Students with Disabilities

Camosun College is committed to achieving full accessibility for persons with disabilities. Part of this commitment includes arranging appropriate academic accommodations for students with disabilities to ensure they have an equitable opportunity to participate in all of their academic activities. If you are a student with a documented disability and think you may need accommodations, you are strongly encouraged to contact the Centre for Accessible Learning (CAL) and register as early as possible. Please visit the CAL website for more information about the process of registering with CAL, including important deadlines:

<https://camosun.ca/cal>

Academic Progress

Please visit <https://camosun.ca/sites/default/files/2023-02/e-1.1.pdf> for further details on how Camosun College monitors students' academic progress and what steps can be taken if a student is at risk of not meeting the College's academic progress standards.

Course Withdrawals Policy

Please visit <https://camosun.ca/sites/default/files/2021-05/e-2.2.pdf> for further details about course withdrawals. For deadline for fees, course drop dates, and tuition refund, please visit <https://camosun.ca/registration-records/tuition-fees#deadlines>.

Grading Policy

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.5.pdf> for further details about grading.

Grade Review and Appeals

Please visit <https://camosun.ca/sites/default/files/2021-05/e-1.14.pdf> for policy relating to requests for review and appeal of grades.

Medical / Compassionate Withdrawals

Students who are incapacitated and unable to complete or succeed in their studies by virtue of serious and demonstrated exceptional circumstances may be eligible for a medical/compassionate withdrawal (see [policy](#)).

Please visit <https://camosun.ca/services/forms#medical> to learn more about the process involved in a medical/compassionate withdrawal.

Sexual Violence and Misconduct

Camosun is committed to creating a campus culture of safety, respect, and consent. Camosun's Office of Student Support is responsible for offering support to students impacted by sexual violence. Regardless of when or where the sexual violence or misconduct occurred, students can access support at Camosun. The Office of Student Support will make sure students have a safe and private place to talk and will help them understand what supports are available and their options for next steps. The Office of Student Support respects a student's right to choose what is right for them. For more information see Camosun's Sexualized Violence and Misconduct Policy: <https://camosun.ca/sites/default/files/2021-05/e-2.9.pdf> and camosun.ca/services/sexual-violence-support-and-education. To contact the Office of Student Support: oss@camosun.ca or by phone: 250-370-3046 or 250-370-3841

Student Misconduct (Non-Academic)

Camosun College is committed to building the academic competency of all students, seeks to empower students to become agents of their own learning, and promotes academic belonging for everyone. Camosun also expects that all students to conduct themselves in a manner that contributes to a positive, supportive, and safe learning environment. Please review Camosun College's Student Misconduct Policy at <https://camosun.ca/sites/default/files/2021-05/e-2.5.pdf> to understand the College's expectations of academic integrity and student behavioural conduct.

Looking for other policies?

The full suite of College policies and directives can be found here: <https://camosun.ca/about/camosun-college-policies-and-directives>

Changes to this Syllabus: Every effort has been made to ensure that information in this syllabus is accurate at the time of publication. The College reserves the right to change courses if it becomes necessary so that course content remains relevant. In such cases, the instructor will give the students clear and timely notice of the changes.